| | AO 440 (R | lev. 8/01) | Summons) | in a | Civil | Action |
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UNITED STATES DISTRICT COURT DISTRICT OF

MARK F. DURFEE,

SUMMONS IN A CIVIL CASE

Plaintiff,

V.

CASE NUMBER:

EQUINOX CAPITAL III, L.P.,
EQUINOX CAPITAL SBIC, L.P.,
EQUINOX PARTNERS III, LLC,
EQUINOX SBIC PARTNERS, LLC,
EQUINOX CAPITAL, INC.,
EQUINOX SMU MANAGEMENT, LLC,
EQUINOX SMU PARTNERS, LLC,
SMU HOLDINGS, INC,
SMU ACQUISITION CORP.,
EQUINOX EIC MANAGEMENT LLC,
EQUINOX EIC PARTNERS, LLC,
EIC ACQUISITION CORP.,
EIC HOLDING, INC.,
EIC SMU ACQUISITION CORP.
and STEVEN C. RODGER,

Defendants.

To: EIC Acquisition Corp. 41 Putnam Avenue Greenwich, Connecticut 06830

YOU ARE HEREBY SUMMONED and required to serve on PLAINTIFF'S ATTORNEY:

Thomas P. Scrivo, Esq. McELROY, DEUTSCH, MULVANEY & CARPENTER, LLP 1300 Mount Kemble Avenue, P.O. Box 2075 Morristown, NJ 07962

an answer to the complaint which is served on you with this summons, within ______days after service of this summons on you, exclusive of the day of service. If you fail to do so, judgment by default will be taken against you for the relief demanded in this complaint. Any answer that you serve on the parties to this action must be filed with the Clerk of this Court within a reasonable period of time after service.

| AO 440 (Rev. 8/01) Summons in a Civil Action | | | | | |
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| CLERK | | DAT | ATE | | |
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| (By) DEPUTY CLERK | | | | | |
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| | RETUR | RN OF SERVI | ICE | | |
| Service of the Summons and complain | at was made by me ⁽¹⁾ | DATE | | | |
| 1 | J | | | | |
| NAME OF SERVER (PRINT) | | TITLE | | | |
| Check and hav below to indicate appre | onrigte method of serv | ica | | | |
| Check one box below to indicate appropriate method of service | | | | | |
| Served personally upon the defendant. Place where served: | | | | | |
| Left copies thereof at the defendant's dwelling house or usual place of abode with a person of suitable age and discretion then residing theirin. Name of person with whom the summons and complaint were left: | | | | | |
| Return unexecuted: | | | | | |
| Other (specify): | | | | | |
| STATEMENT OF SERVICE FEES | | | | | |
| TRAVEL | STATEMEN SERVICES | NT OF SERVICE | TOTAL | | |
| | | | \$0.00 | | |
| | | | | | |

¹ As to whom may serve a summons see Rule 4 of the Federal Rules of Civil Procedure

| AO 440 (Rev. 8/01) Summons in a Civil Action | |
|--|--|
| | DECLARATION OF SERVER |
| I declare under penalty of perjury u contained in the Return of Service and State | under the laws of the United States of America that the foregoing information ement of Service Fees is true and correct. |
| Executed on | |
| Date | Signature of Server |
| | |
| | Address of Server |
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